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ADV Part 2B  
Brochure Supplement



Econologics® Financial Advisors, LLC

2401 West Bay Drive, Suite 410

Largo, FL 33770

Tel. 727.588.1540

Fax. 727.499.9860

[www.EconologicsFinancialAdvisors.com](http://www.EconologicsFinancialAdvisors.com)

May 2017

This brochure supplement provides information about the investment advisory representatives and supplements the information provided in the Econologics Financial Advisors, LLC (“EFA”) brochure. You should have received a copy of that brochure. Please contact Econologics Financial Advisors, LLC at 727-588-1540 or by email at [info@econologics.com](mailto:info@econologics.com) if you did not receive the brochure or if you have any questions about the content of this supplement.

Additional information about Econologics Financial Advisors, LLC (“EFA”) and its investment advisory personnel is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). The searchable IARD/CRD number for Econologics Financial Advisors, LLC (“EFA”) is 125738. Information on Econologics Financial Advisors, LLC (“EFA”) personnel can be accessed via their personal CRD number.

## Education and Business Standards

Econologics Financial Advisors, LLC (“EFA”) requires that all advisors it employ have a Bachelor's degree and/or further coursework demonstrating knowledge of investments, financial planning and tax planning. Examples of acceptable coursework include: Bachelor's degree, MBA or RFC®. Additionally, advisors must have work experience that demonstrates their aptitude for investment management, and financial planning.

Econologics Financial Advisors, LLC (“EFA”) requires that any employee whose function involves determining or giving investment advice to clients must:

- Have previous experience in insurance, investments, accounting, or financial planning;
- Be properly licensed for all advisory activities in which they are engaged.

## Professional Certifications

Employees have earned certifications and credentials that are required to be explained in further detail.

**Registered Financial Consultant (RFC®):** Registered Financial Consultant® designation requires to meet examination, experience and ethics requirements and annual certification fees. In addition, to maintain the RFC® designation one is required to meet rigid standards and complete forty (40) hours of continuing education. This certification is issued by International Association of Registered Financial Consultants.

**Master in Business Administration (MBA):** The Master in Business Administration (MBA) is an academic degree higher than a bachelor's degree but lower than a doctor's degree. This degree provides theoretical and practical training to help graduates gain a better understanding of general business management functions. MBA general requirements:

- Bachelor's degree from an accredited college or university
- Graduate Management Admission Test (GMAT)
- Accepted by the program based on its selection criteria
- Completion of required coursework with a passing grade

**Uniform Registered Investment Advisor Representative (Series 65):** The Series 65 is a securities license required by most U.S. states for individuals who act as investment advisors. The Series 65 exam, called the Uniform Investment Adviser Law Examination, covers laws, regulations, ethics, and topics such as retirement planning, portfolio management strategies, and fiduciary responsibilities. While there are no prerequisites in order to sit for the Series 65 exam some firms require significant industry experience as well as other industry designations to manage client's accounts and provide professional investment advice.

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This brochure supplement provides information about P. Christopher Music that supplements the information provided in the Econologics Financial Advisors, LLC (“EFA”) brochure. You should have received a copy of that brochure. Please contact the Chief Compliance Officer at 727-588-1540 or by email at [info@econologics.com](mailto:info@econologics.com) if you did not receive the brochure or if you have any questions about the content of this supplement.

Additional information about P. Christopher Music is also available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) via his personal Web CRD number. The searchable IARD/CRD number for Econologics Financial Advisors, LLC is 125738.

P. Christopher Music, RFC®

Personal CRD#2212687

Item 2: Education Background and Business Experience

- Year of birth: 1968

Education & Professional Designation:

- Mount Union College, Bachelor of Arts in Business Administration (1990)
- Kent State University, Masters in Business Administration (1994)
- Registered Financial Consultant® (1995)

Recent Business Background:

- Econologics Financial Advisors, LLC – Managing Member (06/2003 to Present)

Item 3: Disciplinary Information

- None

Item 4: Other Business Activities

- Insurance Agent 2-15 Florida Life, Health & Variable Annuity Insurance

Item 5: Additional Compensation

- No additional compensation for advisory business

Item 6: Supervision

P. Christopher Music is a managing member for Econologics Financial Advisors, LLC. His compliance related activities are supervised by Diane Music, Chief Executive Officer (CEO). Complete adherence to the Firm's compliance manual and the Code of Ethics is required by all employees. As noted below, each aspect of Christopher's work is periodically audited by the CEO to ensure compliance. This includes, but is not limited to, the following items:

- Client communications including e-mails, internal notes and memos
- Financial Plans, Investment Policy Statements and client recommendations
- Portfolio reports and trade records
- Client meetings and on-site visits
- Cash movements from custodian including deposits and withdrawals
- Pre-clearance of personal securities transactions

*Supervisor's contact information:*

Diane Music, CEO, Managing Member ♦ 727-588-1540 ♦ [diane@econologics.com](mailto:diane@econologics.com)

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This brochure supplement provides information about Eric S. Miller that supplements the information provided in the Econologics Financial Advisors, LLC (“EFA”) brochure. You should have received a copy of that brochure. Please contact the Chief Compliance Officer at 727-588-1540 or by email at [info@econologics.com](mailto:info@econologics.com) if you did not receive the brochure or if you have any questions about the content of this supplement.

Additional information about Eric S. Miller is also available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) via his personal Web CRD number. The searchable IARD/CRD number for Econologics Financial Advisors, LLC is 125738.

Eric S. Miller, RFC®

Personal CRD#3067774

Item 2: Education Background and Business Experience

- Year of birth: 1972

Education & Professional Designation:

- Capital University, Bachelor of Arts in History (1998)
- Registered Financial Consultant® (2012)

Recent Business Background:

- Econologics Financial Advisors, LLC – Senior Financial Advisor (06/2008 to Present)
- Meeder Advisory Services, Inc. – Regional Sales Consultant (05/2003 to 06/2008)
- Adviser Dealer Services, Inc. – Registered Representative (07/1999 to 06/2008)

Item 3: Disciplinary Information

- None

Item 4: Other Business Activities

- Insurance Agent 2-15 Florida Life, Health & Variable Annuity Insurance

Item 5: Additional Compensation

- No additional compensation for advisory business

Item 6: Supervision

Eric Miller is a member and senior financial advisor for Econologics Financial Advisors, LLC. His compliance related activities are supervised by Christopher Music, Chief Compliance Officer (CCO). Complete adherence to the Firm's compliance manual and the Code of Ethics is required by all employees. As noted below, each aspect of Eric's work is periodically audited by the CCO to ensure compliance. This includes, but is not limited to, the following items:

- Client communications including e-mails, internal notes and memos
- Financial Plans, Investment Policy Statements and client recommendations
- Portfolio reports and trade records
- Client meetings and on-site visits
- Cash movements from custodian including deposits and withdrawals
- Pre-clearance of personal securities transactions

*Supervisor's contact information:*

Christopher Music, CCO, Managing Member ♦ 727-588-1540 ♦ christopher@econologics.com

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This brochure supplement provides information about Laurie Palmquist that supplements the information provided in the Econologics Financial Advisors, LLC (“EFA”) brochure. You should have received a copy of that brochure. Please contact the Chief Compliance Officer at 727-588-1540 or by email at [info@econologics.com](mailto:info@econologics.com) if you did not receive the brochure or if you have any questions about the content of this supplement.

Additional information about Laurie Palmquist is also available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) via his personal Web CRD number. The searchable IARD/CRD number for Econologics Financial Advisors, LLC is 125738.

Laurie Palmquist, RFC©

Personal CRD#2068954

Item 2: Education Background and Business Experience

- Year of birth: 1965

Education & Professional Designation:

- Loyola University of Chicago, Bachelor of Business - Marketing (1989)

Recent Business Background:

- Econologics Financial Advisors, LLC – Financial Advisor (02/2016 to Present)
- Pinellas County Schools, Teacher (10/2010 to 10/2015)
- Gold Medal Graphics, Business Owner (01/2002 to 10/2010)
- Fidelity Investments, Financial Representative (11/1995 to 01/2002)
- Merrill Lynch, Financial Consultant (09/1988 to 11/1995)

Item 3: Disciplinary Information

- None

Item 4: Other Business Activities

- Insurance Agent 2-15 Florida Life, Health & Variable Annuity Insurance

Item 5: Additional Compensation

- No additional compensation for advisory business

Item 6: Supervision

Laurie is a financial advisor for Econologics Financial Advisors, LLC. Her compliance related activities are supervised by Christopher Music, Chief Compliance Officer (CCO). Complete adherence to the Firm's compliance manual and the Code of Ethics is required by all employees. As noted below, each aspect of Laurie's work is periodically audited by the CCO to ensure compliance. This includes, but is not limited to, the following items:

- Client communications including e-mails, internal notes and memos
- Financial Plans, Investment Policy Statements and client recommendations
- Portfolio reports and trade records
- Client meetings and on-site visits
- Cash movements from custodian including deposits and withdrawals
- Pre-clearance of personal securities transactions

*Supervisor's contact information:*

Christopher Music, CCO, Managing Member ♦ 727-588-1540 ♦ christopher@econologics.com