Item 1: Cover Page

ADV Part 2B Brochure Supplement



Econologics® Financial Advisors, LLC 2401 West Bay Drive, Suite 603 Largo, FL 33770

Tel. 727.588.1540 Fax. 727.499.9860 www.EconologicsFinancialAdvisors.com

February 2025

This brochure supplement provides information about the investment advisory representatives and supplements the information provided in the Econologics Financial Advisors, LLC ("EFA") brochure. You should have received a copy of that brochure. Please contact Econologics Financial Advisors, LLC at 727-588-1540 or by email at info@econologics.com if you did not receive the brochure or if you have any questions about the content of this supplement.

Additional information about Econologics Financial Advisors, LLC ("EFA") and its investment advisory personnel is available on the SEC's website at www.adviserinfo.sec.gov. The searchable IARD/CRD number for Econologics Financial Advisors, LLC ("EFA") is 125738. Information on Econologics Financial Advisors, LLC personnel can be accessed via their personal CRD number.

Education and Business Standards

Econologics Financial Advisors, LLC ("EFA") requires that all advisors it employs have a Bachelor's degree and/or further coursework demonstrating knowledge of investments, financial planning and tax planning. Examples of acceptable coursework include: Bachelor's degree, MBA or RFC®. Additionally, advisors must have work experience that demonstrates their aptitude for investment management and financial planning.

EFA requires that any employee whose function involves determining or giving investment advice to clients must:

- Have previous experience in insurance, investments, accounting or financial planning;
- Be properly licensed for all advisory activities in which they are engaged.

Professional Certifications

Employees have earned certifications and credentials that are required to be explained in further detail.

Registered Financial Consultant (RFC®): Registered Financial Consultant® designation requires to meet examination, experience and ethics requirements and annual certification fees. In addition, to maintain the RFC® designation one is required to meet rigid standards and complete forty (40) hours of continuing education. This certification is issued by International Association of Registered Financial Consultants.

Uniform Registered Investment Advisor Representative (Series 65): The Series 65 is a securities license required by most U.S. states for individuals who act as investment advisors. The Series 65 exam, called the Uniform Investment Adviser Law Examination, covers laws, regulations, ethics, and topics such as retirement planning, portfolio management strategies, and fiduciary responsibilities. While there are no prerequisites in order to sit for the Series 65 exam, some firms require significant industry experience as well as other industry designations to manage client's accounts and provide professional investment advice.

Uniform Combined State (Series 66): The Series 66 is a combination exam that may be taken as an alternative to both the Series 63 and Series 65. The FINRA SIE and Series 7 exams are corequisites that must be successfully completed in addition to the Series 66 exam before a candidate can apply to register with a state as both a broker-dealer agent and investment adviser representative.

Item 1: Cover Page

ADV Part 2B Brochure Supplement



Econologics® Financial Advisors, LLC 2401 West Bay Drive, Suite 603 Largo, FL 33770

Tel. 727.588.1540 Fax. 727.499.9860 www.EconologicsFinancialAdvisors.com

February 2025

This brochure supplement provides information about Zachary P. Abbotoni that supplements the information provided in the Econologics Financial Advisors, LLC ("EFA") brochure. You should have received a copy of that brochure. Please contact the Chief Compliance Officer at 727-588-1540 or by email at info@econologics.com if you did not receive the brochure or if you have any questions about the content of this supplement.

Additional information about Zachary P. Abbotoni is also available on the SEC's website at www.adviserinfo.sec.gov via his personal Web CRD number. The searchable IARD/CRD number for Econologics Financial Advisors, LLC is 125738.

CRD/Number: 125738

Zachary P. Abbotoni

Personal CRD#6673621

Item 2: Education Background and Business Experience

Year of birth: 1992

Education & Professional Designation:

- University of Southern Maine, Bachelor of Science in Business Administration, (12/2019)
- Series 66 (11/2016)

Recent Business Background:

- Econologics Financial Advisors, LLC Financial Advisor (08/2020 to Present)
- Econologics Financial Advisors, LLC Financial Planning Associate (05/2020 to 08/2020)
- Means Wealth Intern, Financial Advisor (06/2016 to 05/2019)

Item 3: Disciplinary Information

None

Item 4: Other Business Activities

• Insurance Agent 2-15 Florida Life, Health & Variable Annuity Insurance

Item 5: Additional Compensation

• No additional compensation for advisory business

Item 6: Supervision

Zachary is a Financial Advisor for Econologics Financial Advisors, LLC. His compliance related activities are supervised by Eric S. Miller, Chief Compliance Officer (CCO). Complete adherence to the Firm's compliance manual and the Code of Ethics is required by all employees. As noted below, each aspect of Zachary's work is periodically audited by the CCO to ensure compliance. This includes, but is not limited to, the following items:

- Client communications including e-mails, internal notes and memos
- Financial Plans, Investment Policy Statements and client recommendations
- Portfolio reports and trade records
- · Client meetings and on-site visits
- Cash movements from custodian including deposits and withdrawals
- Pre-clearance of personal securities transactions

Supervisor's contact information:

Item 1: Cover Page

ADV Part 2B Brochure Supplement



Econologics® Financial Advisors, LLC 2401 West Bay Drive, Suite 603 Largo, FL 33770

Tel. 727.588.1540 Fax. 727.499.9860 www.EconologicsFinancialAdvisors.com

February 2025

This brochure supplement provides information about Joshua T. Abrahamson that supplements the information provided in the Econologics Financial Advisors, LLC ("EFA") brochure. You should have received a copy of that brochure. Please contact the Chief Compliance Officer at 727-588-1540 or by email at info@econologics.com if you did not receive the brochure or if you have any questions about the content of this supplement.

Additional information about Joshua T. Abrahamson is also available on the SEC's website at www.adviserinfo.sec.gov via his personal Web CRD number. The searchable IARD/CRD number for Econologics Financial Advisors, LLC is 125738.

CRD/Number: 125738

Joshua T. Abrahamson

Personal CRD#6696325

Item 2: Education Background and Business Experience

Year of birth: 1993

Education & Professional Designation:

- University of Memphis Bachelor of Business Administration Finance (2016)
- Series 65 (01/2019)

Recent Business Background:

- Econologics Financial Advisors, LLC Financial Advisor (02/2019 to Present)
- Econologics Financial Advisors, LLC Financial Planning Assistant (09/2018 to 02/2019)
- Northwestern Mutual Financial Representative (08/2016 to 08/2018)

Item 3: Disciplinary Information

None

Item 4: Other Business Activities

• Insurance Agent 2-15 Florida Life, Health & Variable Annuity Insurance

Item 5: Additional Compensation

• No additional compensation for advisory business

Item 6: Supervision

Joshua is a Financial Advisor for Econologics Financial Advisors, LLC. His compliance related activities are supervised by Eric S. Miller, Chief Compliance Officer (CCO). Complete adherence to the Firm's compliance manual and the Code of Ethics is required by all employees. As noted below, each aspect of Joshua's work is periodically audited by the CCO to ensure compliance. This includes, but is not limited to, the following items:

- Client communications including e-mails, internal notes and memos
- Financial Plans, Investment Policy Statements and client recommendations
- Portfolio reports and trade records
- · Client meetings and on-site visits
- Cash movements from custodian including deposits and withdrawals
- Pre-clearance of personal securities transactions

Supervisor's contact information:

V Part2B CRD/Number: 125738

Item 1: Cover Page

ADV Part 2B Brochure Supplement



Econologics® Financial Advisors, LLC 2401 West Bay Drive, Suite 603 Largo, FL 33770

Tel. 727.588.1540 Fax. 727.499.9860 www.EconologicsFinancialAdvisors.com

February 2025

This brochure supplement provides information about Liam Laughlin Black that supplements the information provided in the Econologics Financial Advisors, LLC ("EFA") brochure. You should have received a copy of that brochure. Please contact the Chief Compliance Officer at 727-588-1540 or by email at info@econologics.com if you did not receive the brochure or if you have any questions about the content of this supplement.

Additional information about Liam Laughlin Black is also available on the SEC's website at www.adviserinfo.sec.gov via his personal Web CRD number. The searchable IARD/CRD number for Econologics Financial Advisors, LLC is 125738.

CRD/Number: 125738

Liam Laughlin Black

Personal CRD#7471643

<u>Item 2: Education Background and Business Experience</u>

Year of birth: 1988

Education & Professional Designation:

- Northeastern University, Bachelor of Arts Degree in International Affairs Major (2011)
- Series 65 (12/2021)

Recent Business Background:

- Econologics Financial Advisors, LLC Financial Planner (03/2021 to Present)
- Econologics Financial Advisors, LLC Financial Planner Associate (01/2021 to 03/2021)
- Econologics Financial Advisors, LLC Financial Planner Assistant (01/2021 to 08/2021)

Item 3: Disciplinary Information

None

Item 4: Other Business Activities

• Insurance Agent 2-15 Florida Life, Health & Variable Annuity Insurance

<u>Item 5: Additional Compensation</u>

• No additional compensation for advisory business

Item 6: Supervision

Liam is a Financial Planning Associate for Econologics Financial Advisors, LLC. His compliance related activities are supervised by Eric S. Miller, Chief Compliance Officer (CCO). Complete adherence to the Firm's compliance manual and the Code of Ethics is required by all employees. As noted below, each aspect of Liam's work is periodically audited by the CCO to ensure compliance. This includes, but is not limited to, the following items:

- Client communications including e-mails, internal notes and memos
- Financial Plans, Investment Policy Statements and client recommendations
- Portfolio reports and trade records
- Client meetings and on-site visits
- Cash movements from custodian including deposits and withdrawals
- Pre-clearance of personal securities transactions

Supervisor's contact information:

Item 1: Cover Page

ADV Part 2B Brochure Supplement



Econologics® Financial Advisors, LLC 2401 West Bay Drive, Suite 603 Largo, FL 33770

Tel. 727-588-1540 Fax. 727-499-9860 www.econologicsfinancialadvisors.com

February 2025

This brochure supplement provides information about Eric Gersch that supplements the information provided in the Econologics Financial Advisors, LLC ("EFA") brochure. You should have received a copy of that brochure. Please contact the Chief Compliance Officer at 727-588-1540 or by email at info@econologics.com if you did not receive the brochure or if you have any questions about the content of this supplement.

Additional information about Eric Gersch is also available on the SEC's website at www.adviserinfo.sec.gov via his personal Web CRD number. The searchable IARD/CRD number for Econologics Financial Advisors, LLC is 125738.

CRD/Number: 125738

Eric Alan Gersch

Personal CRD#6207237

Item 2: Education Background and Business Experience

Year of birth: 1987

Education & Professional Designation:

- Daemen College, Bachelor of Science Accountancy (2013)
- Series 65 (07/2017)

Recent Business Background:

- Econologics Financial Advisors, LLC Financial Advisor (07/2018 to Present)
- Econologics Financial Advisors, LLC Financial Para-Planner (09/2017 to 06/2018)
- Econologics Financial Advisors, LLC Financial Planning Assistant (08/2016 to 09/2017)
- Lincoln Financial Advisors Financial Planning Case Manager (01/2014 to 08/2016)

Item 3: Disciplinary Information

None

Item 4: Other Business Activities

• Insurance Agent 2-15 Florida Life, Health & Variable Annuity Insurance

Item 5: Additional Compensation

No additional compensation for advisory business

Item 6: Supervision

Eric is a Financial Advisor for Econologics Financial Advisors, LLC. His compliance related activities are supervised by Eric S. Miller, Chief Compliance Officer (CCO). Complete adherence to the Firm's compliance manual and the Code of Ethics is required by all employees. As noted below, each aspect of Eric's work is periodically audited by the CCO to ensure compliance. This includes, but is not limited to, the following items:

- Client communications including e-mails, internal notes and memos
- Financial Plans, Investment Policy Statements and client recommendations
- Portfolio reports and trade records
- Client meetings and on-site visits
- Cash movements from custodian including deposits and withdrawals
- Pre-clearance of personal securities transactions

Supervisor's contact information:

Item 1: Cover Page

ADV Part 2B Brochure Supplement



Econologics® Financial Advisors, LLC 2401 West Bay Drive, Suite 603 Largo, FL 33770

Tel. 727.588.1540 Fax. 727.499.9860 www.EconologicsFinancialAdvisors.com

February 2025

This brochure supplement provides information about Eric S. Miller that supplements the information provided in the Econologics Financial Advisors, LLC ("EFA") brochure. You should have received a copy of that brochure. Please contact the Chief Compliance Officer at 727-588-1540 or by email at info@econologics.com if you did not receive the brochure or if you have any questions about the content of this supplement.

Additional information about Eric S. Miller is also available on the SEC's website at www.adviserinfo.sec.gov via his personal Web CRD number. The searchable IARD/CRD number for Econologics Financial Advisors, LLC is 125738.

CRD/Number: 125738

Eric S. Miller, RFC®

Personal CRD#3067774

Item 2: Education Background and Business Experience

Year of birth: 1972

Education & Professional Designation:

- Capital University, Bachelor of Arts in History (1998)
- Registered Financial Consultant® (2012)
- Series 65 (04/2002)

Recent Business Background:

- Econologics Financial Advisors, LLC Senior Financial Advisor (06/2008 to Present)
- Meeder Advisory Services, Inc. Regional Sales Consultant (05/2003 to 06/2008)
- Adviser Dealer Services, Inc. Registered Representative (07/1999 to 06/2008)

Item 3: Disciplinary Information

None

<u>Item 4: Other Business Activities</u>

• Insurance Agent 2-15 Florida Life, Health & Variable Annuity Insurance

Item 5: Additional Compensation

• No additional compensation for advisory business

Item 6: Supervision

Eric S. Miller is a Managing Member and Senior Financial Advisor for Econologics Financial Advisors, LLC. His compliance related activities are supervised by Diane Hart, CEO and Managing Member. Complete adherence to the Firm's compliance manual and the Code of Ethics is required by all employees. As noted below, each aspect of Eric's work is periodically reviewed by the CEO to ensure compliance. This includes, but is not limited to, the following items:

- Client communications including e-mails, internal notes and memos
- Financial Plans, Investment Policy Statements and client recommendations
- Portfolio reports and trade records
- Client meetings and on-site visits
- Cash movements from custodian including deposits and withdrawals
- Pre-clearance of personal securities transactions

Supervisor's contact information:

Diane Hart, CEO, Managing Member ♦ 727-588-1540 ♦ diane@econologics.com

Item 1: Cover Page

ADV Part 2B Brochure Supplement



Econologics® Financial Advisors, LLC 2401 West Bay Drive, Suite 603 Largo, FL 33770

Tel. 727.588.1540 Fax. 727.499.9860 www.EconologicsFinancialAdvisors.com

February 2025

This brochure supplement provides information about Michael John Samulski that supplements the information provided in the Econologics Financial Advisors, LLC ("EFA") brochure. You should have received a copy of that brochure. Please contact the Chief Compliance Officer at 727-588-1540 or by email at info@econologics.com if you did not receive the brochure or if you have any questions about the content of this supplement.

Additional information about Michael John Samulski is also available on the SEC's website at www.adviserinfo.sec.gov via his personal Web CRD number. The searchable IARD/CRD number for Econologics Financial Advisors, LLC is 125738.

Michael John Samulski

Personal CRD#7650928

Item 2: Education Background and Business Experience

Year of birth: 1988

Education & Professional Designation:

- Central Michigan University, Bachelor of Science, Entrepreneurship, Minor Accounting (2010)
- Series 65 (07/2023)

Recent Business Background:

- Econologics Financial Advisors, LLC Financial Planner Associate (01/2022 to Present)
- Guide to Insure Life Insurance Agent (11/2020 to 12/2021)
- Financial Services of America Account Executive (09/2013 to 03/2017)

Item 3: Disciplinary Information

None

Item 4: Other Business Activities

• Insurance Agent 2-14 Florida Life Including Variable Annuity, 2-40 Health

Item 5: Additional Compensation

No additional compensation for advisory business

Item 6: Supervision

Michael John Samulski is a Financial Advisor for Econologics Financial Advisors, LLC. His compliance related activities are supervised by Eric Miller, CCO and Managing Member. Complete adherence to the Firm's compliance manual and the Code of Ethics is required by all employees. As noted below, each aspect of Michael's work is periodically reviewed by the CCO to ensure compliance. This includes, but is not limited to, the following items:

- Client communications including e-mails, internal notes and memos
- Financial Plans, Investment Policy Statements and client recommendations
- Portfolio reports and trade records
- Client meetings and on-site visits
- Cash movements from custodian including deposits and withdrawals
- Pre-clearance of personal securities transactions

Supervisor's contact information: